



19 September 2006

Company Announcements
Australian Stock Exchange Limited
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SYDNEY NSW 2000

Deutsche Bank AG
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Dear Sir/Madam

Rate set for Nexus Portfolio Linked Floating Rate Notes

We confirm that the interest rate applicable for Nexus Portfolio Linked Floating Rate Notes (**NXBHB**) for the quarterly interest period commencing 18 September 2006 and ending 18 December 2006 has been set at 9.4683% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 18 September 2006 of 6.2183% per annum plus 3.2500% per annum.

The record date for the interest payment in respect of this interest period is 11 December 2006.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'Josef Ackermann', written over a horizontal line.

Deutsche Bank
As Operating Agent on behalf of Nexus Bonds Limited