



17 September 2007

Company Announcements
Australian Stock Exchange Limited
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SYDNEY NSW 2000

Deutsche Bank AG
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Dear Sir/Madam

Rate set for Nexus Portfolio Linked Floating Rate Notes

We confirm that the interest rate applicable for Nexus Portfolio Linked Floating Rate Notes (**NXBHB**) for the quarterly interest period commencing 17 September 2007 and ending 17 December 2007 has been set at 10.2167% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 17 September 2007 of 6.9667% per annum plus 3.2500% per annum.

The record date for the interest payment in respect of this interest period is 7 December 2007.

Yours faithfully

A blue ink signature, likely of Rolf-E Breuer, written in a cursive style.

A blue ink signature, likely of Melissa Fessenden, written in a cursive style.

Deutsche Bank
As Operating Agent on behalf of Nexus Bonds Limited