



14 December 2007

Company Announcements  
Australian Stock Exchange Limited  
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SYDNEY NSW 2000

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Dear Sir/Madam

**Rate set for Nexus3 Notes**

We confirm that the interest rate applicable for Nexus3 Notes (**NXBHC**) for the quarterly interest period commencing 14 December 2007 and ending 14 March 2008 has been set at 10.2617% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 14 December 2007 of 7.5117% per annum plus 2.7500% per annum.

The record date for the interest payment in respect of this interest period is 6 March 2008.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Rolf-E Breuer'.

A handwritten signature in black ink, appearing to read 'Josef Ackermann'.

Deutsche Bank  
As Operating Agent on behalf of Nexus Bonds Limited