

19 March 2009

Company Announcements  
Australian Stock Exchange Limited  
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SYDNEY NSW 2000

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Dear Sir/Madam

**Rate set for Nexus Portfolio Linked Floating Rate Notes – Revised Record Date**

We confirm that the interest rate applicable for Nexus Portfolio Linked Floating Rate Notes (ASX Code NXBHB) for the quarterly interest period commencing 16 March 2009 and ending 16 June 2009 has been set at 6.2833% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 16 March 2009 of 3.0333% per annum plus 3.2500% per annum.

The revised record date for the interest payment in respect of this interest period is 5 June 2009, as the previously advised record date of 8 June 2009, is a public holiday.

Yours faithfully



Deutsche Bank  
As Operating Agent on behalf of Nexus Bonds Limited