



14 December 2009

Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Deutsche Bank AG  
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Dear Sir/Madam

**Rate set for Nexus3 Notes**

We confirm that the interest rate applicable for Nexus3 Notes (**NXBHC**) for the quarterly interest period commencing 14 December 2009 and ending 15 March 2010 has been set at 7.0200% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 14 December 2009 of 4.2700% per annum plus 2.7500% per annum.

The record date for the interest payment in respect of this interest period is 5 March 2010.

Yours faithfully

A handwritten signature in dark ink, appearing to be 'H. Müller', written over a light blue horizontal line.

Deutsche Bank  
As Operating Agent on behalf of Nexus Bonds Limited