

9 July 2012

**ASX Announcement : Nexus4 Topaz Notes NXBHD
Investor Redemption Facility - Redemption of Notes on 9 July 2012**

We refer to the ASX Announcement by Nexus Bonds Limited ("**Nexus**") on 25 June 2012 regarding the redemption of Nexus4 Topaz Notes under the Investor Redemption Facility described in the Nexus4 Topaz Notes Prospectus dated 13 May 2005 ("**Redemption**").

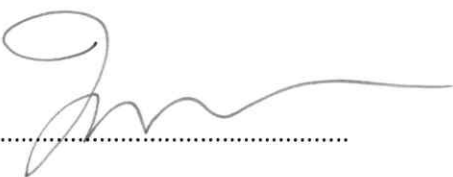
Following completion of the Redemption on 9 July 2012 ("**Investor Redemption Date**") we confirm the outcome in respect of the Nexus4 Topaz Notes ("**Notes**"):

Number of Notes redeemed	253,149
Redemption Price per Note	\$85.10
Number of Notes remaining on issue	536,851

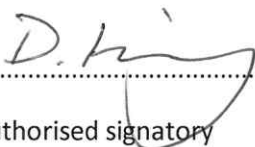
If you have any queries in regard to this process, please contact Computershare Investor Services Pty Ltd by phone on 1300 855 080 or by email "[!AUCSSYDStructuredProducts@computershare.com.au](mailto:AUCCSSYDStructuredProducts@computershare.com.au)".

Yours sincerely

Deutsche Bank AG, Sydney Branch on behalf of **Nexus Bonds Limited**



.....
Authorised signatory



.....
Authorised signatory